Procedure Update Webinar



January 29, 2016 10:00 – 12:00 <u>CST</u>



NAVAGATING Adobe Connect



AGENDA

- Income Documentation (proof) new policy
- Check Issuance reminders
- Certifying Infants
- Recertification of VOC Participants
- Notices of Ineligibility & Termination
- Breastfeeding & Food Packages
- Food Package Milestones
- Future Webinar Dates
- ❖ Other Items 2016 Annual Meeting

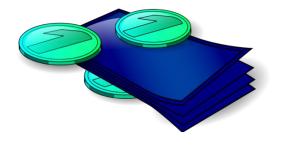




Income Documentation

NUMBER OF PROOFS NEEDED

New Policy



ALL APPLICANTS MUST SHOW INCOME PROOF FOR THE LAST 30 DAYS

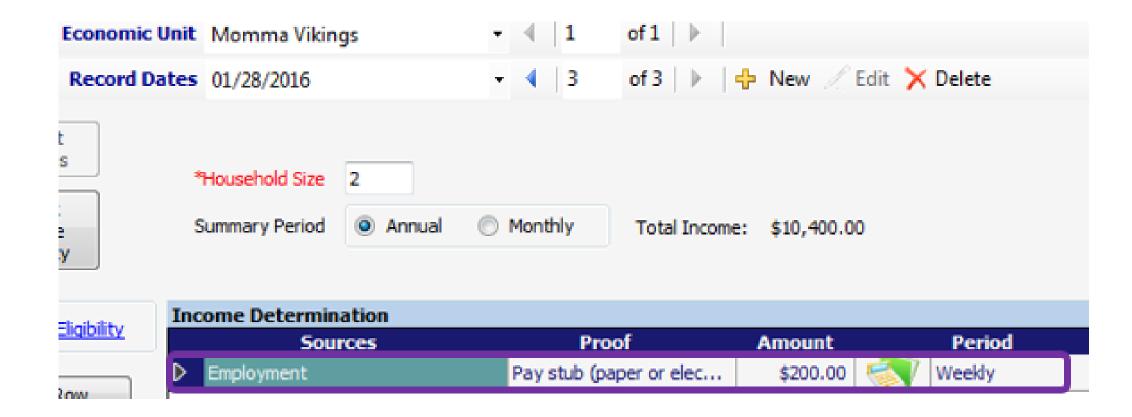
Paid Weekly – Same Amount Each Week

Must Show Four Paystubs as Proof

 Week 1
 Week 2
 Week 3
 Week 4

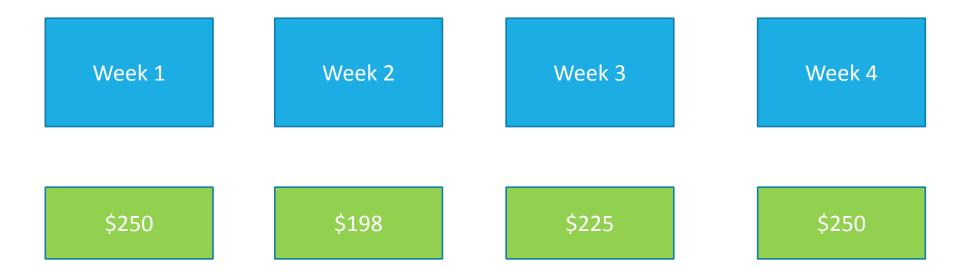
 \$200
 \$200
 \$200
 \$200

Entering Into Journey

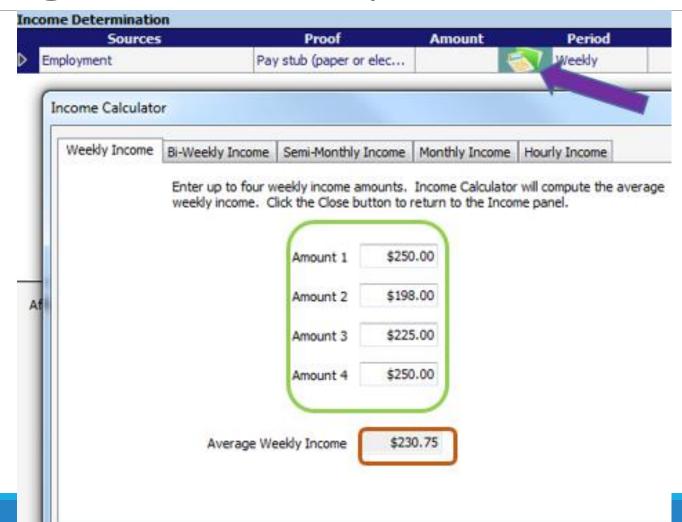


Paid Weekly – Different Amount Each Week

Must Show Four Paystubs as Proof



Entering Into Journey



Paid Bi-Weekly (Every Other Week)

Must Show Two Or Three Paystubs as Proof – Paid Three Times/Month 2 Times Each Year

Check 1

\$531

Check 2

\$531

Paid Bi-Monthly (Two Times/Month)

Must Show Two Paystubs as Proof

Check 1

Check 2

\$915

\$1234

Paid Monthly

Must Show One Paystub as Proof

Check 1

\$3568

When Does The Change Begin???



New Clients/Recert Appointments

Immediately

Clients Who Have Appointments Scheduled

Next Certification

Other Changes to Journey

* English Appointment Reminder Has Been Updated

* Spanish Appointment Reminder Update Is In Process

Questions

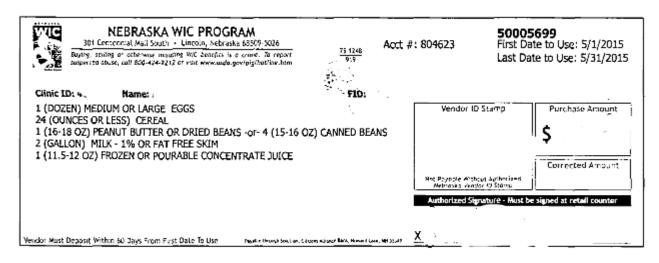


Check Issuance

MICR LINE

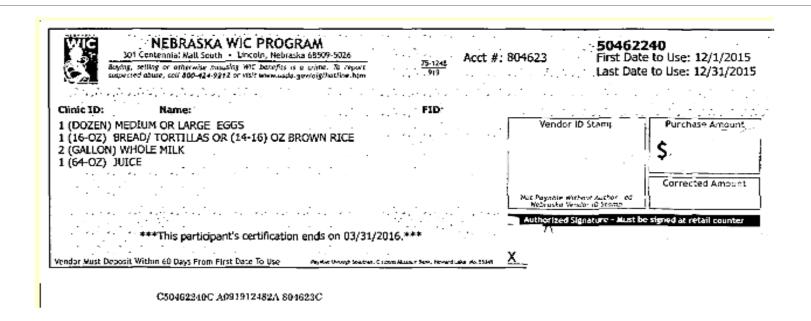
MICR LINE

- Printed line on the bottom of the food instrument that contains banking information.
- A proper MICR line makes the food instrument valid and can be processed by automated check readers.



#50005699# #:091912482# BO4623#

Distorted MICR LINE



- Always Check the MICR Line to make sure it is correct.
- ❖ If you have food instruments that have this type of MICR line call the help desk immediately!

Lost & Stolen Checks

- Only replace infant formula or formula issued from a food package III.
- One time replacement (6 month period).
- Procedure
 - Use the "Reprint" Function, to replace formula only.
 - DO NOT VOID other food checks that you are not replacing.
 - Complete a "lost and stolen check report and scan into the client record.

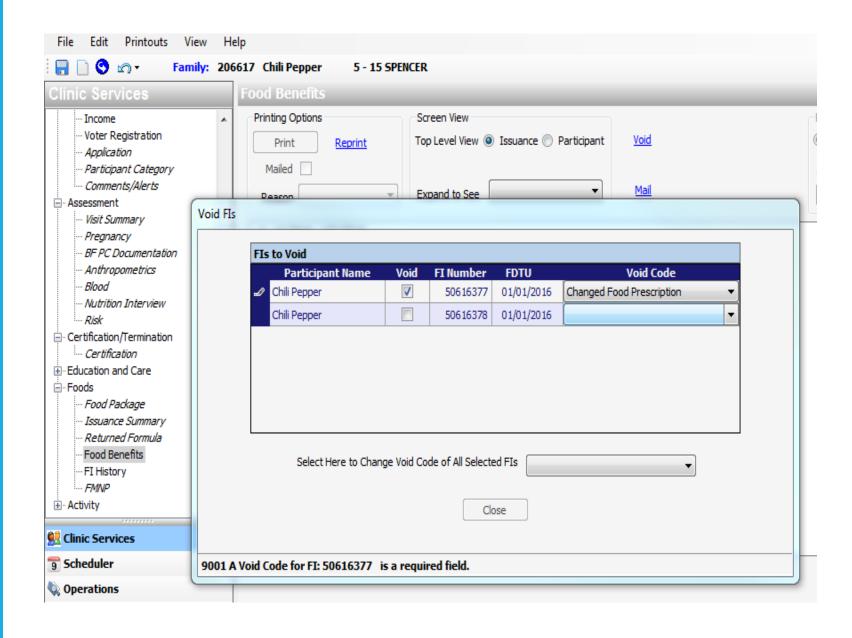
Nebraska WIC Program Lost or Stolen Check Report

nily ID Number:
Client first name , Middle Initial:
_ Stolen
(1:1.7.1:31II.)
pers (List Individually) Replacement Checks
Y) Date of Issue: (MM/YY)
nd the lost/stolen checks are found, I wil ecks at the store and will return them to

Check Replacement

When to VOID

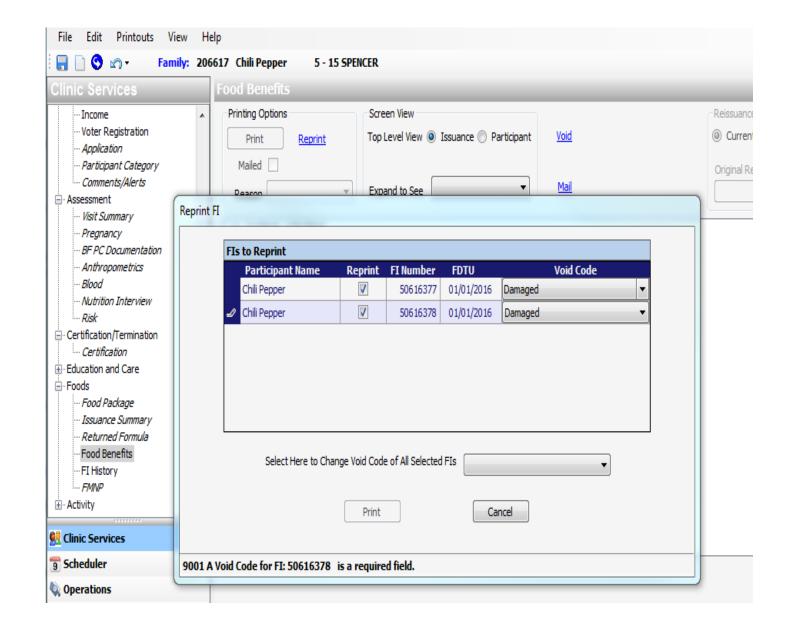
- Changed Food prescription
- Not issued FI's
- Returned not redeemed
- Cannot reverse a Voided check



Check Replacement

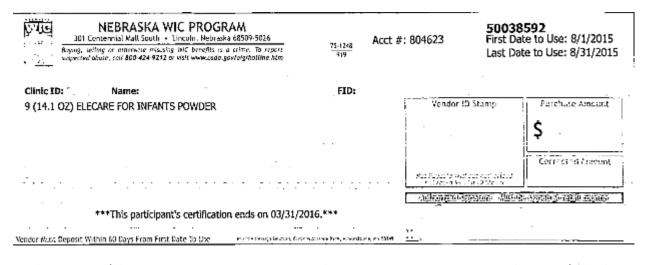
WHEN TO REPRRINT

- Damaged Checks
- Lost & Stolen checks
- Custody Change



Formula Check Issuance

- ❖ General rule of thumb when TAILORING food packages is only 5 cans of infant formula per food instrument.
- If you have a model food package that gives you a full package on one FI, notify the State WIC staff.



Check Issuance

OF MONTHS TO ISSUE



Any participant that needs to come to clinic every month



First issuance for new participants

Infants under 6 months of age

Most Pregnant women

Breastfeeding and Not Breastfeeding women with infant under 6 months

Clinics that are only open every other month



Infants 6-12 months

Most Children (if not in family with infant or higher risk participant)

New baby or new participant in clinics that are only open every other month

Questions



Recertifying Infant to Child

Cert in month before birthday

- Need to cert early
- Modify cert end date
- Food package

Cert in birthday month

 Cert end date is last day of current month

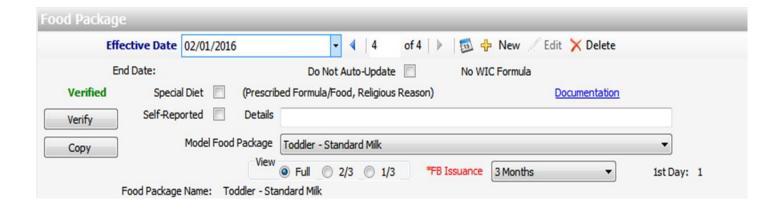
Cert in month after birthday

- Need to extend cert
- Modify cert end date
- Food package

Recert in Birthday Month







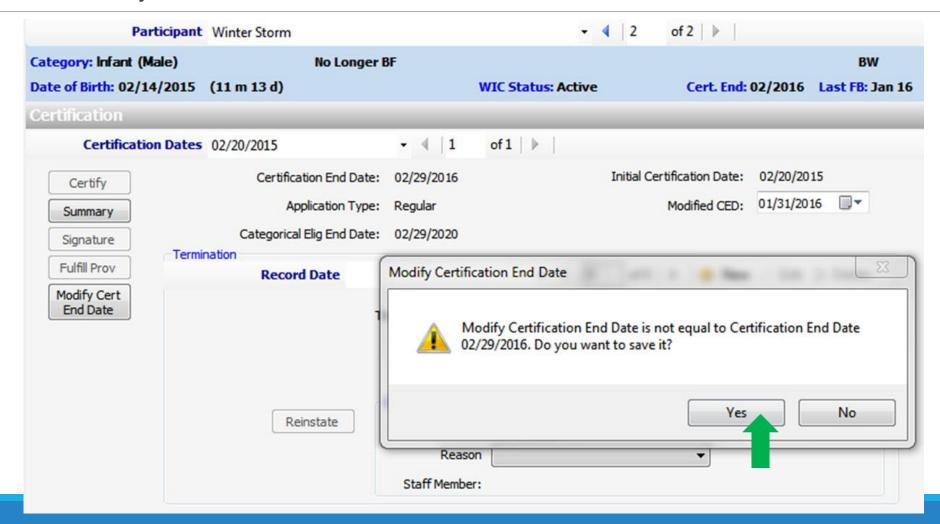
Cert in month before birthday

Recert in Month BEFORE Birthday Month

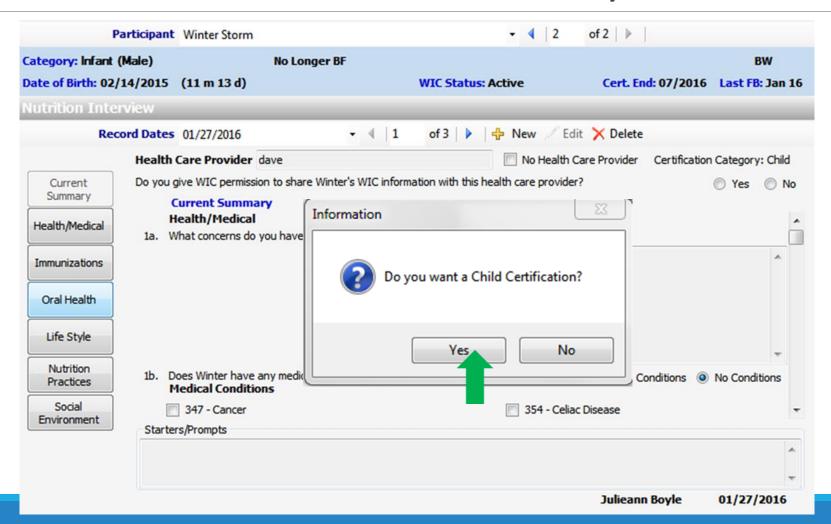


- Cert ends in February and we need to do the cert in January
- O When was Last FB issuance?
- Modify Cert End Date

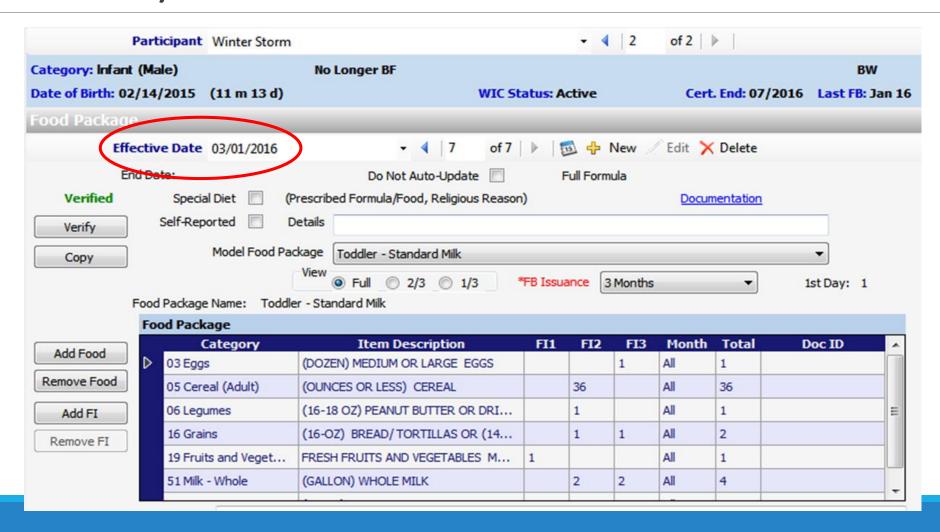
Modify Cert End Date



Finish Assessment & Certify



New food package for month AFTER birthday month

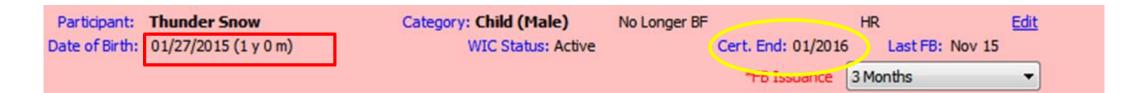


Issue Food Benefits

Category: Infant (Male) Participant: Winter Storm No Longer BF BW Edit Date of Birth: 02/14/2015 (11 m 13 d) WIC Status: Active Cert. End: 07/2016 Last FB: Jan 16 *FB Issuance 2 Months 8/27/2015, Start solid foods. **New cert period** ─ 3/1/2016 - 3/31/2016 Feb-July - Winter Storm in Toddler - Standard Milk ± . ▼ 1 (Full) ± 2 (Full) ±- ▼ 3 (Full) - Winter Storm □ Enfamil Infant 9-11 mo CVV + Jars Full Formula ± √ 1 (Full) ± √ 2 (Full) ± √ 3 (Full) + V 4 (Full)

Cert in month after birthday

Recert in Month AFTER Birthday Month

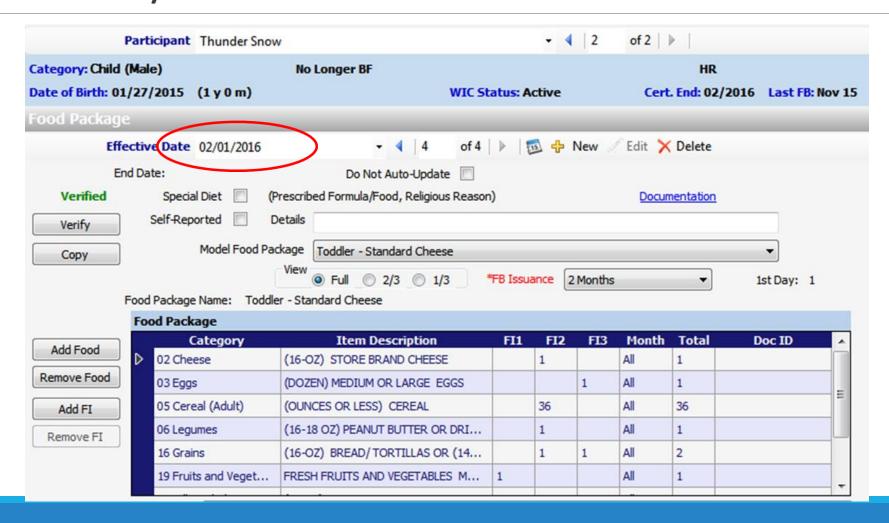


- Cert ends in January and we need to do the cert in February
- Modify Cert End Date

Modify Cert End Date



New food package for month AFTER birthday month



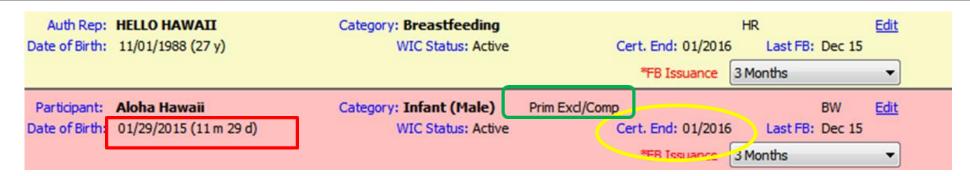
Issue Food Benefits

Participant: Thunder Snow Category: Child (Male) No Longer BF HR Edit

Date of Birth: 01/27/2015 (1 y 0 m) WIC Status: Active Cert. End: 02/2016 Last FB: Nov 15

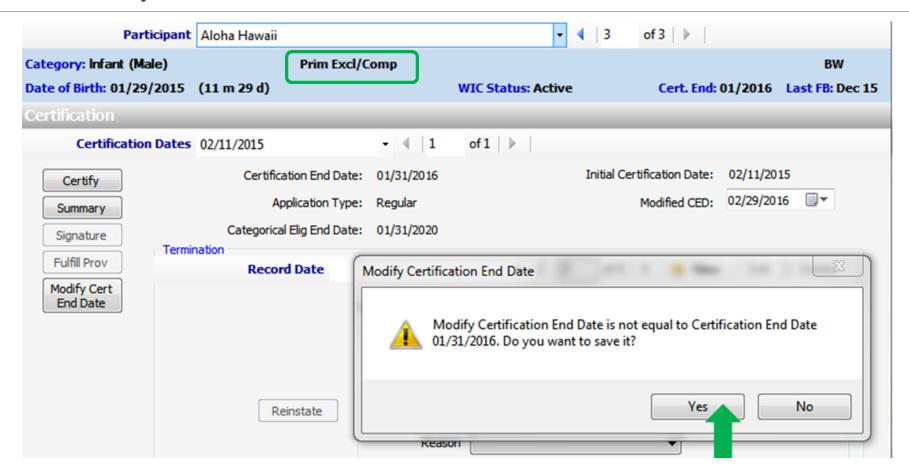
→ To Issuance 2 Months

Recert in Month AFTER Birthday Month

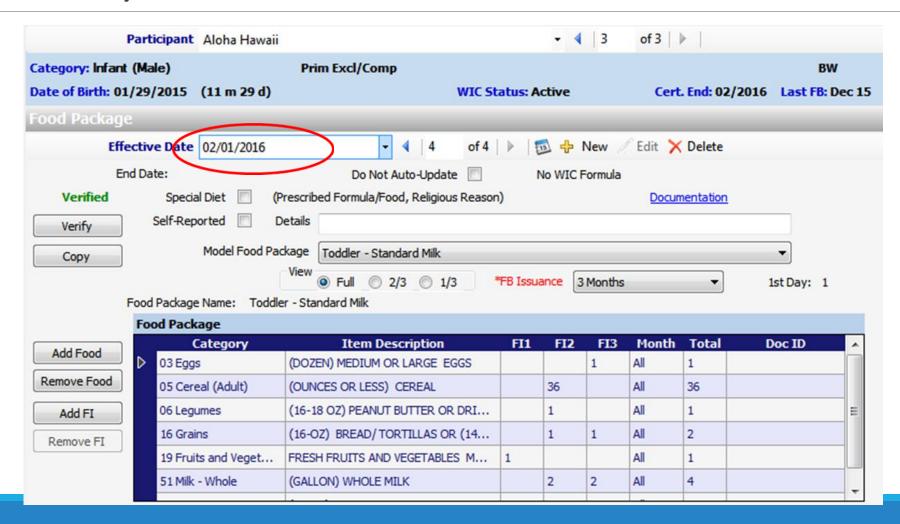


- Fully Breastfeeding Infant
- Cert ends in January and we need to do the cert in February
- Modify Cert End Date

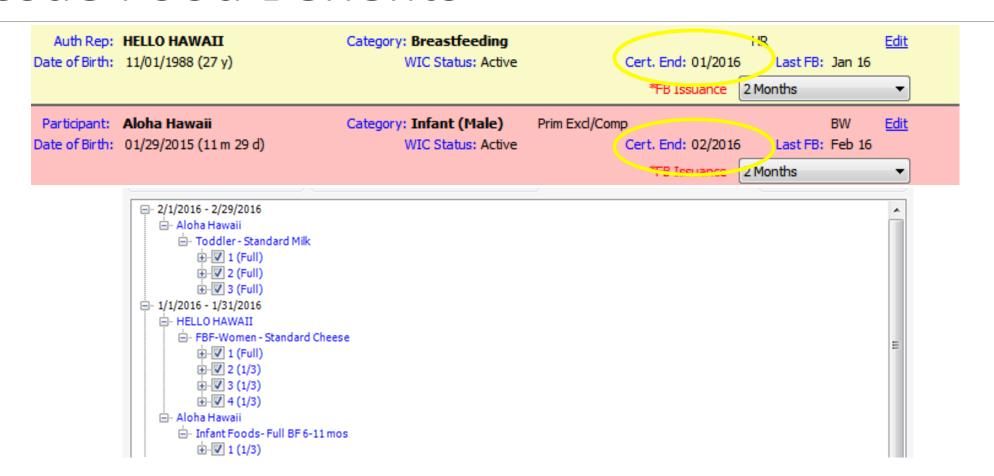
Modify Cert End Date



New food package for month AFTER birthday month



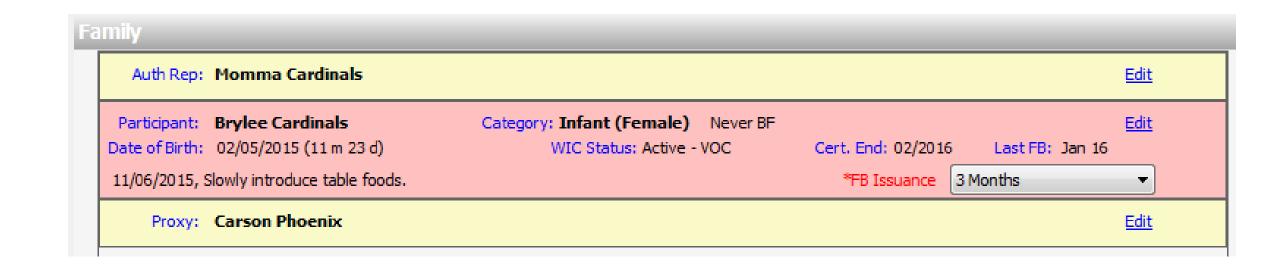
Issue Food Benefits



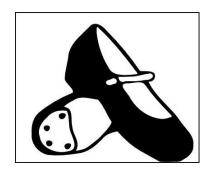
Questions



Recertification of VOCs



TAP...TAP...TAP...TAP...TAP...TAP

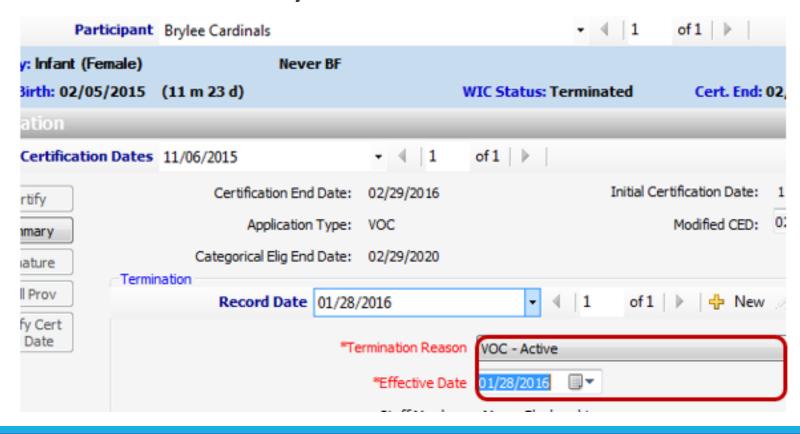






Terminate Participant

EFFECTIVE DATE = Today's Date



Application

Choose NEW

Participant Category

Change If Needed





Journey will Allow You To Complete ALL the Steps to Certify a Client



BUT

You Will Not Be Able to Print Checks For That Person

That Person

Questions



Notice of Ineligibility & Termination

When To Use:

Notice of Ineligibility

Notice of Termination

Notice of Ineligibility

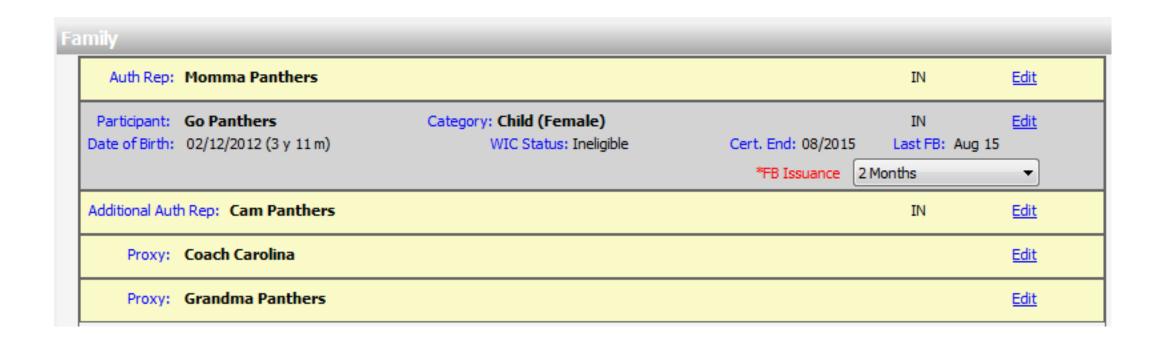
- Over Income
- Requires a Signature

Notice of Termination

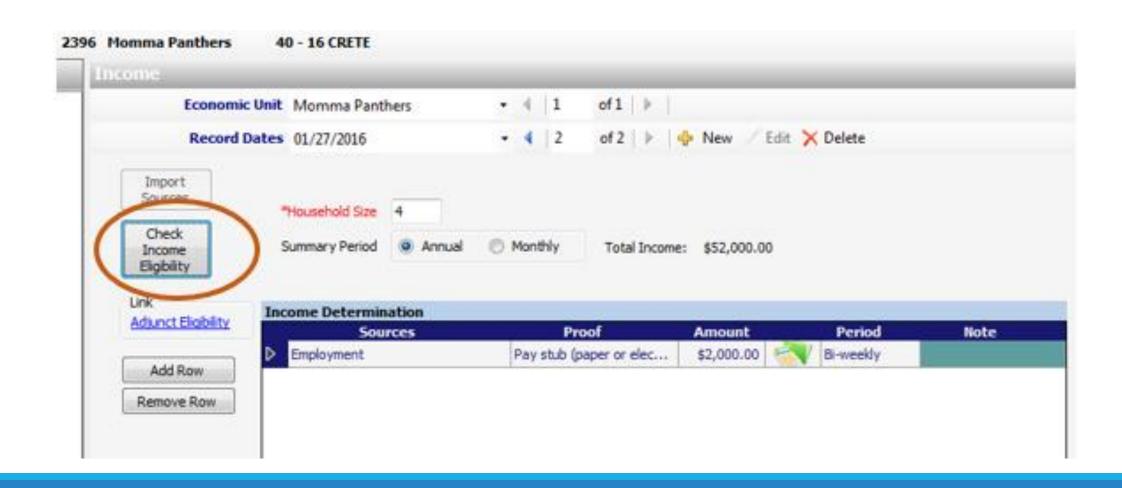
- All Other Reasons
- When Someone wants to know when their benefits ended

No Signature Required

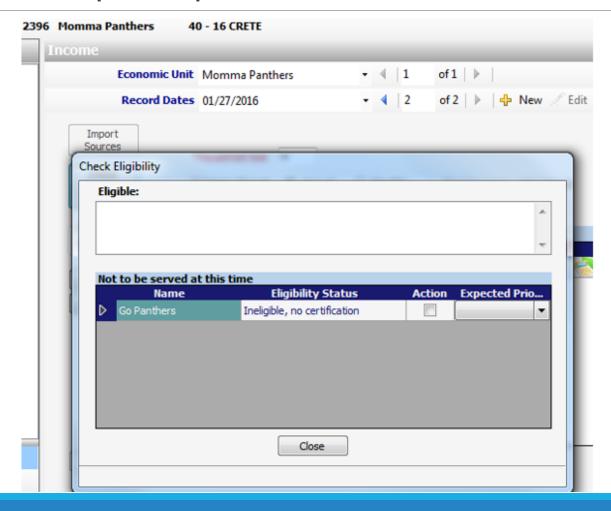
Notice of Ineligibility



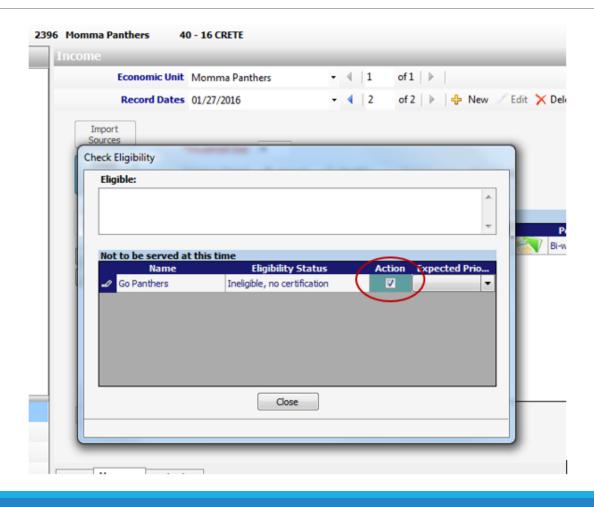
Enter Income



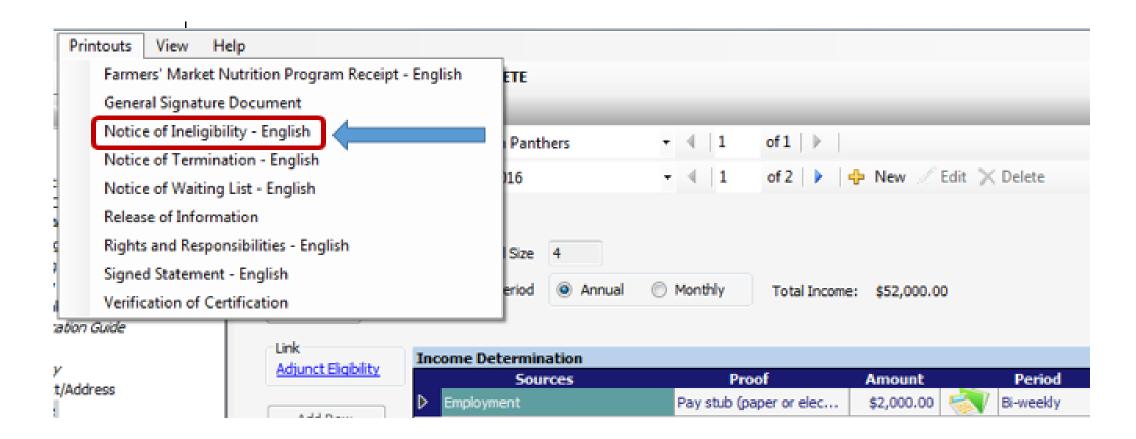
Ineligible Pop - Up



Using Action Check Box



Print Notice



Notice of Ineligibility



Nebraska WIC Program Notice of Ineligibility

01/27/2016

The following is/are not eligible for the WIC Program for the following reason

Go Panthers - Over income

CRETE 620 5th St PO Box 273 Fairbury, NE 68352 (402) - 729-2278

If you disagree with this decision, you have 60 days from the date of this notice to appeal the decision by requesting a Fair Hearing.

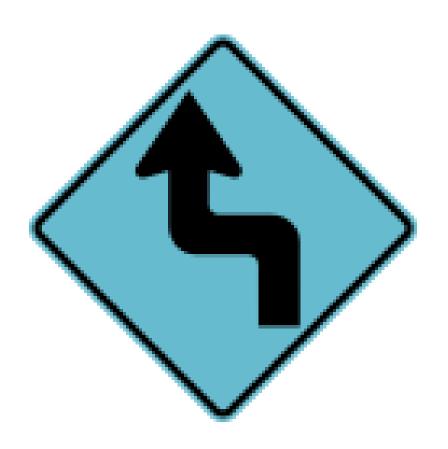
Notice of Termination

Termination Notice:

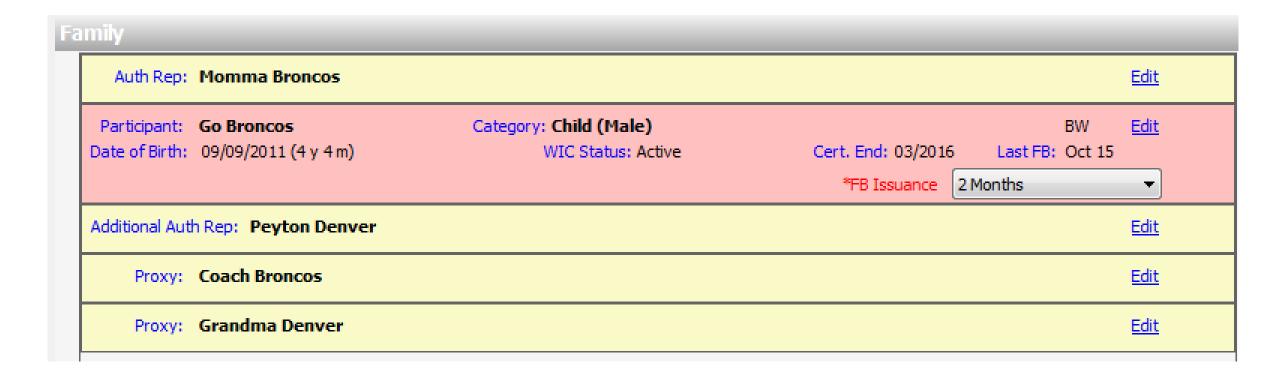
Prints Name and Term Reason ON or AFTER Date of Termination

➤ WIC Must Provide 15 days Notice to Termed Clients

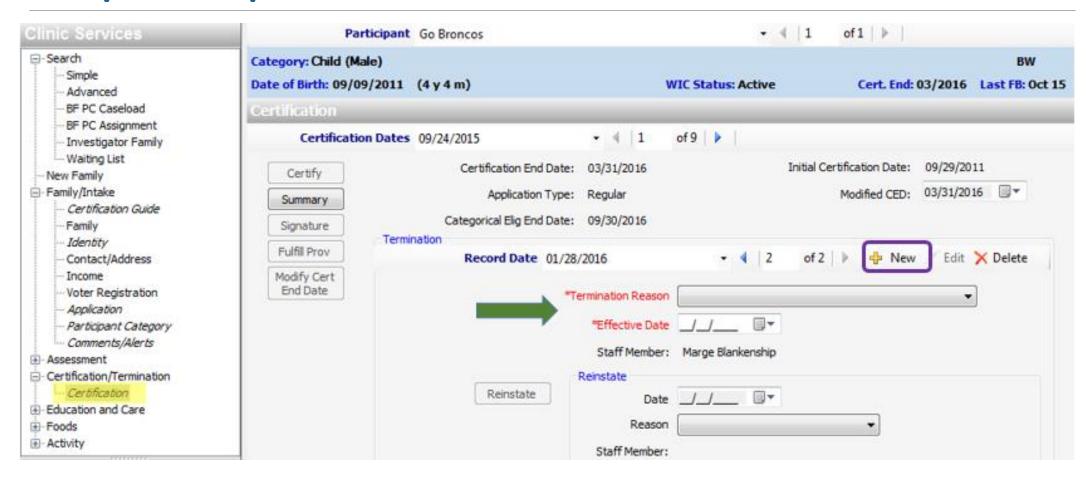
Notice of Termination Work Around



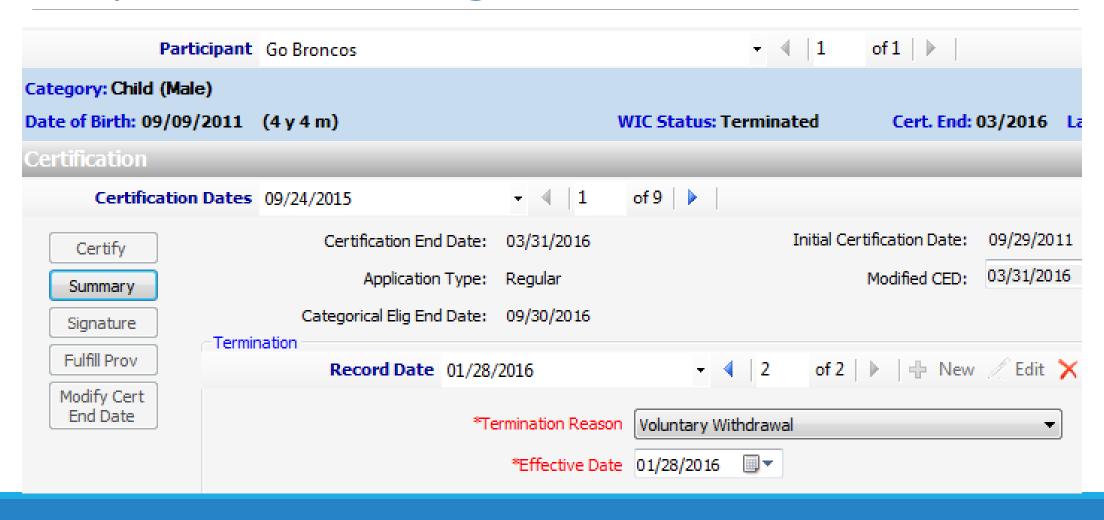
Work Around Steps



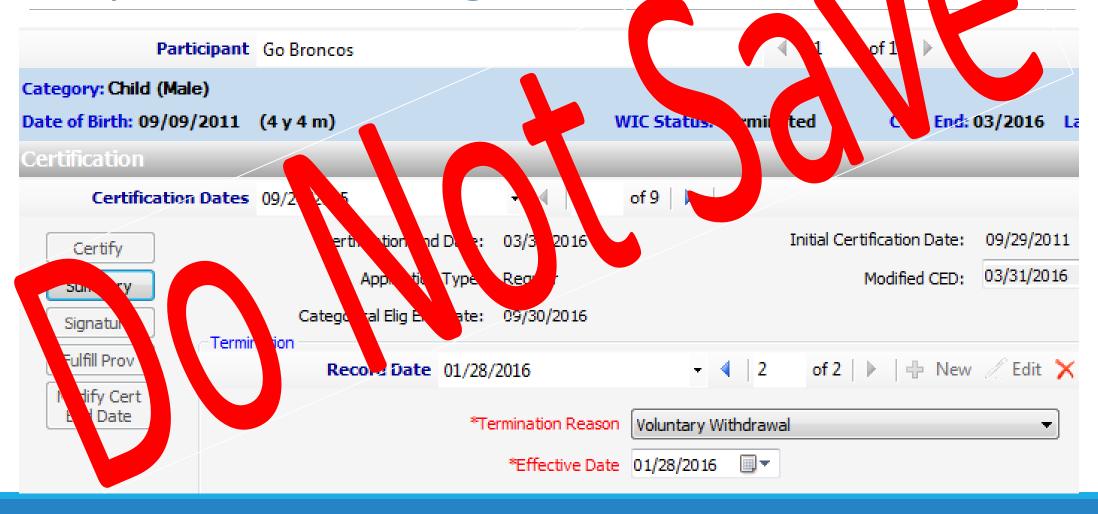
Step 1: Open Cert Panel/Choose New Record



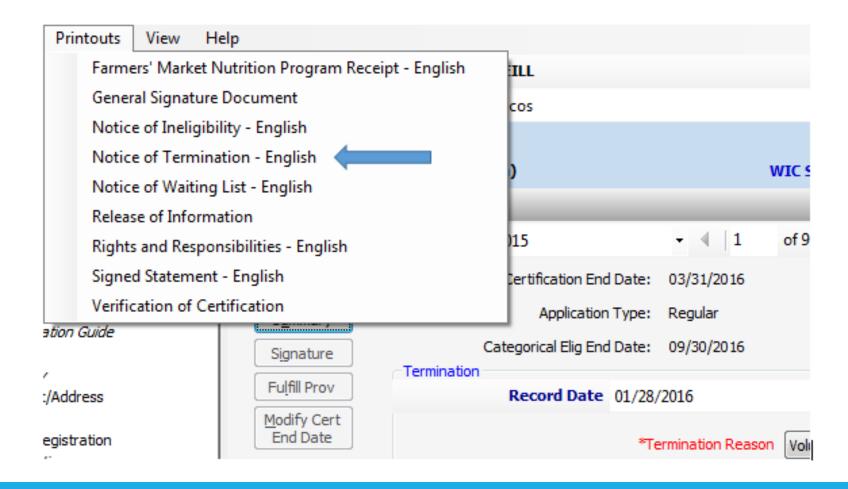
Step 2: Term Using TODAY's Date



Step 2: Term Using TODAY's Date



Step 3: Print Notice of Termination



Notice of Termination



Nebraska WIC Program Notice of Program Termination

1/28/2016 Momma Broncos 50846 841ST RD ELGIN, NE 68636

Dear Momma:

Go Broncos

will be terminated from WIC 15 days from

01/27/2016

for the following reason Voluntary Withdrawal.

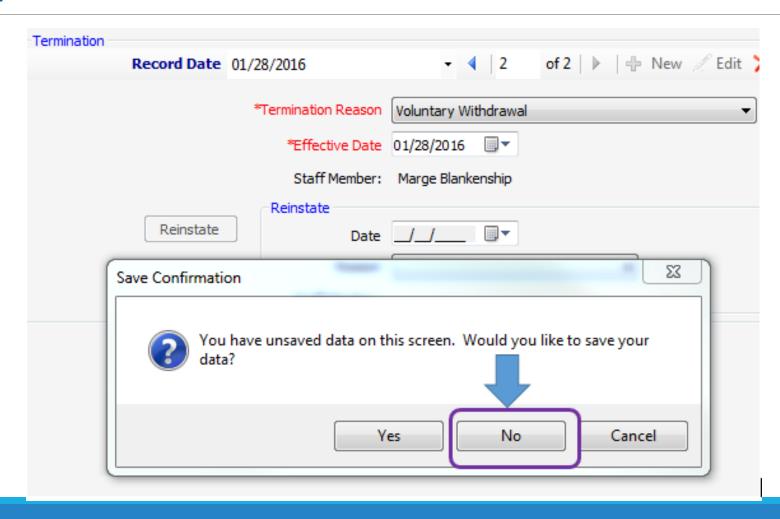
This notice only affects Go Broncos.

Please pick up checks and keep WIC appointments for other family members.

If you disagree with this decision, you have 75 days from the date of this notice to appeal the decision by requesting a Fair Hearing.

If you appeal this notice within 15 days of termination Go Broncos will continue to receive WIC checks during the appeal process until the end of the current certification.

Step 4: DO NOT SAVE



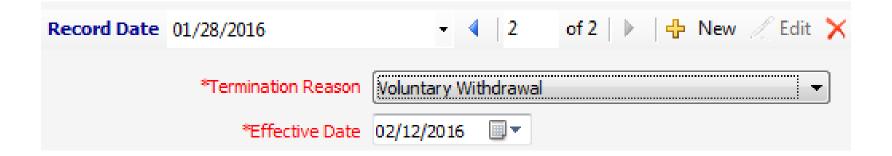
Step 5: Change Term Date

Option 1:

- Calculate New Term Date
- Enter into Effective Date
 Field (15 days from today)

Option 2:

- Delete Term Record
- Choose New
- Enter Term Reason



Questions





Food Packages

FOR PART BREASTFEEDING INFANTS

Part BF Infants

WITHIN RANGE

- Infant is both breastfeeding and getting formula
- Provides the number of cans of formula that will still allow the mom to receive the BF food package
- Approximately ½ the amount of a full formula package

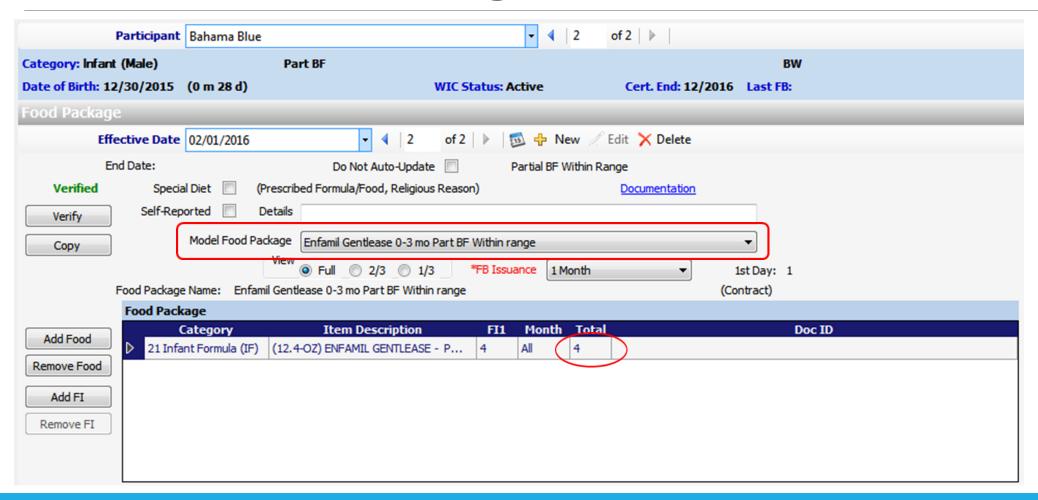
OUT OF RANGE

- Infant is getting formula AND breastfeeding on the average of at least 1 time per day
- Provides the maximum number of cans of formula available for issuance
- Same number of cans as in a full formula package

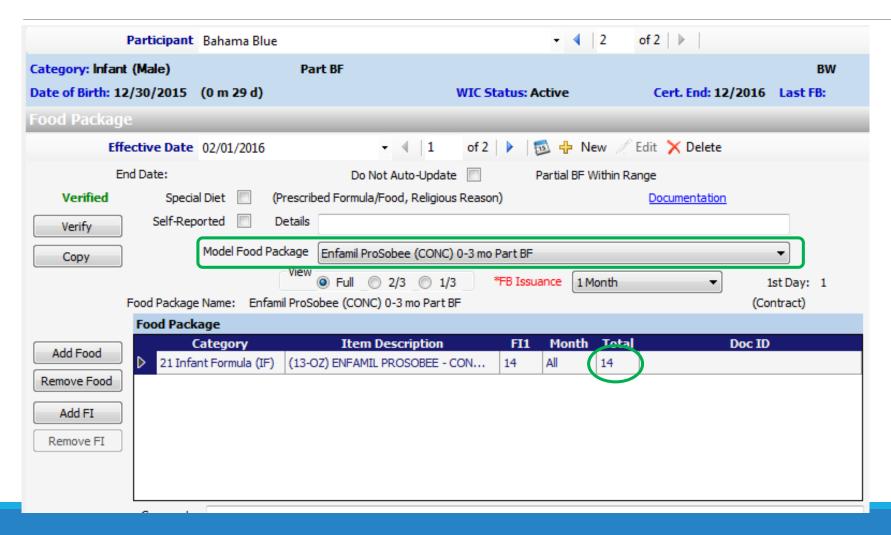
Part BF infant after 1 month of age

Any Part BF infant 0-1 month of age

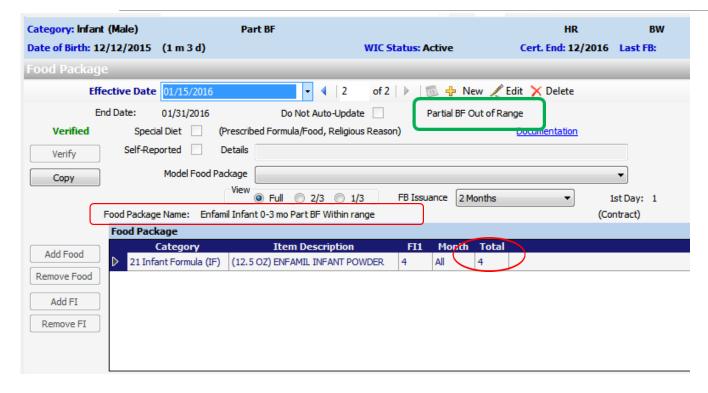
Model Food Packages Part BF

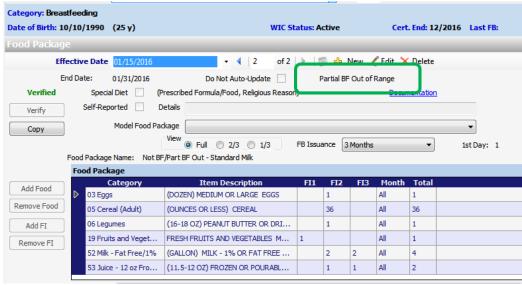


Model Package Part BF – Concentrate Formula



Part BF Infant 1 month of age





MOM

Food Package Milestones



•

Automated changes to a food package that happen when a participant reaches a certain "milestone" age



4-5 months of age



2 years of age

At 4 months of age

When an infant reaches 4 months of age the maximum amount of formula provided in the food package increases

- Never BF or No Longer BF
- Contract Formula and Special Formula
- The month after infant turns 4 months



Example

Participant: Beautful Day Category: Infant (Female) No Longer BF HR BW Edit

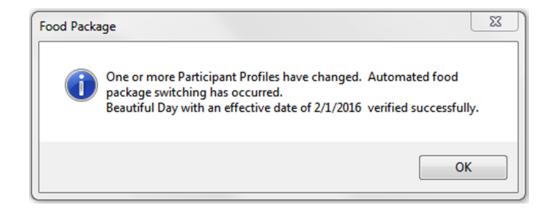
Date of Birth: 09/11/2015 (4 m 15 d) WIC Status: Active Cert. End: 09/2016 Last FB: Nov 15

10/1/2015, Gain recommended weight by next visit. *FB Issuance 2 Months ▼

- Turns 4 months on 1/11/2016
- Milestone food package change on February checks

How do you know?

Pop up message on Food Package or 2. Food Benefits Panel – Food Package name includes the word "Changed"



```
□·· 2/1/2016 - 2/29/2016
□·· Beautful Day
□·· Changed Enfamil Infant 0-3 mo Full Formula
□·· ▼ 1 (Full)
□·· ▼ 2 (Full)
```

At 2 years old

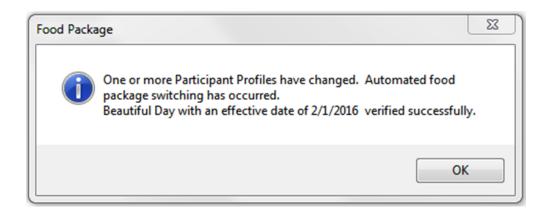


When a child reaches 2 years of age – standard milk package changes from whole milk to 1% or skim milk

- The month AFTER child's 2nd birthday month
- Will not change toddler package that was tailored to 2% milk
- Will not change toddler standard cheese
 Option 1: Auto update toddler package with cheese to child package standard milk (no cheese)

How do you know?

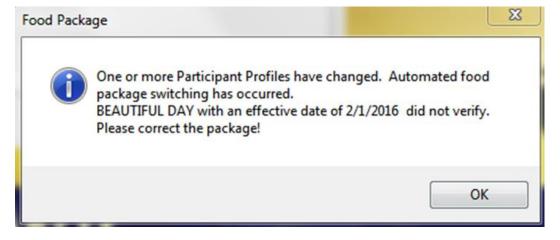
Pop up message on Food Package or 2. Food Benefits Panel – Food Package name includes the word "Changed"



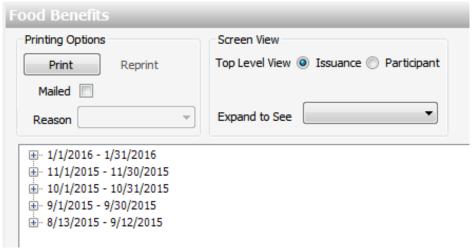
□·· 2/1/2016 - 2/29/2016
□·· BEAUTIFUL DAY
□·· Changed Toddler - Standard Milk
□·· 1 (Full)
□·· 2 (Full)
□·· 3 (Full)

How do you know?

 Pop up message on Food Benefits Panel



2. Food Benefits Panel – Checks not available to print; Error messages



Person ID: 3 Name: BEAUTIFUL DAY, FB Issuance: 3 Months

- 1/1/2016: Food Package 'Tailored Toddler Standard Milk' Warning: There is no Nutrition Interview Record for today.
- The food package that covers BEAUTIFUL DAY beginning 2/1/2016 is not verified. Go to the Food Package screen to verify the Participant's food package.

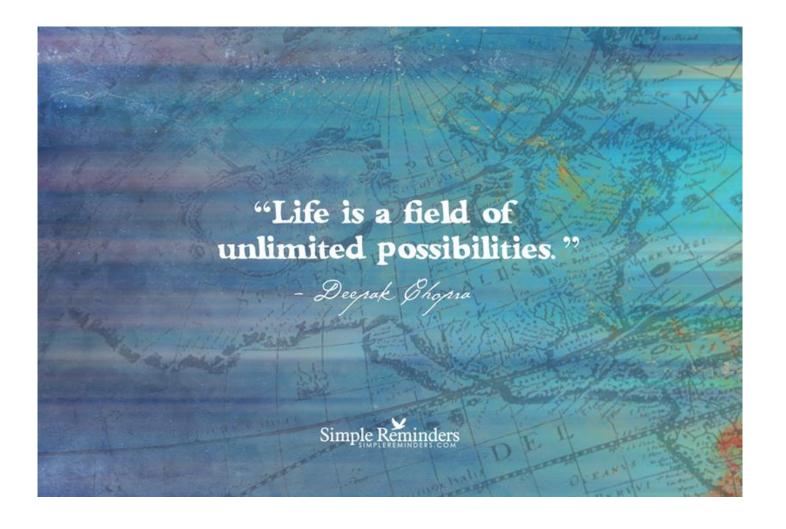
Questions



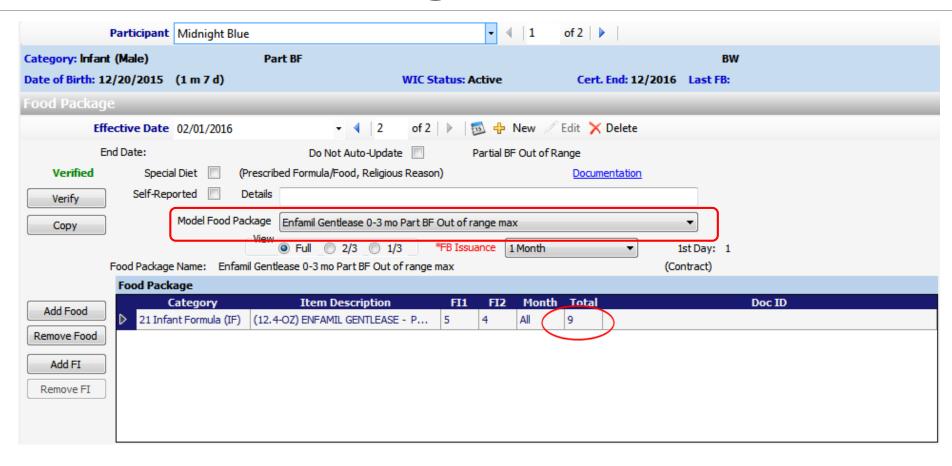
Food Packages

Changes

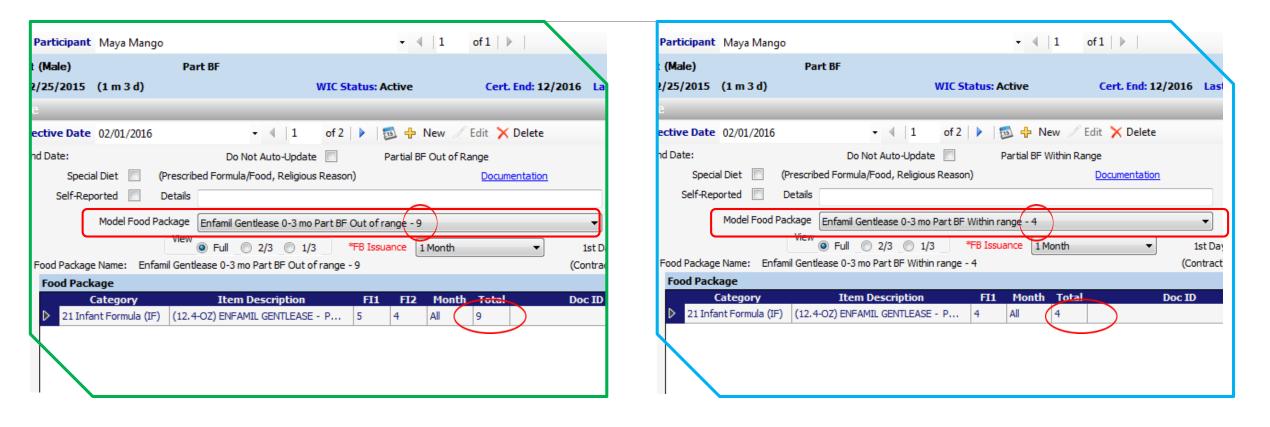
Comments & Suggestions



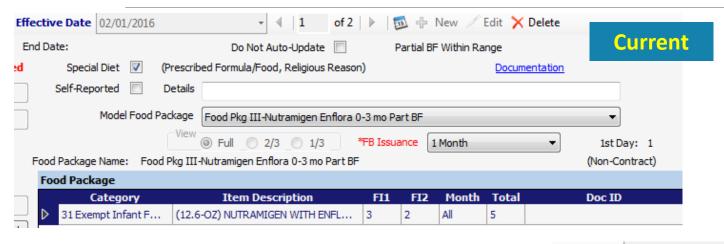
Part BF Out of Range Max

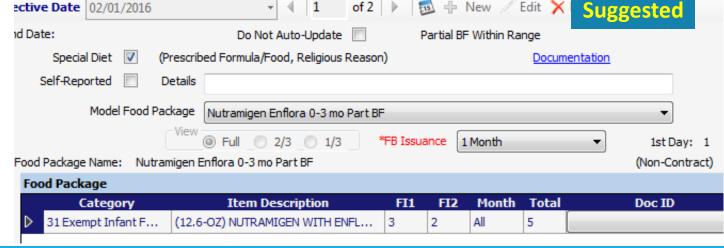


Model package name includes number of cans



Special Diet – Formula Package Names





Food Packages Comments and Suggestions

Email

Julieann.boyle@nebraska.gov



Questions



Upcoming Webinars

SAVE THE DATES

FUTURE TRAINING



Date	Time (CST)	Tentative Topics
Feb 29, 2016	1:00 - 3:00	Foster children, Formula Changes, Documenting Medicaid, Acceptable Proofs for Address, Income, ID, Other TBD
June 30, 2016	10:00 – 12:00	TBD
Sept 29, 2016	10:00 – 12:00	TBD

Our Journey



Past, Present, Future

WIC & CSFP Conference Holiday Inn, Kearney NE April 12-13, 2016

our Journey



Past, Present, Future

Potential Topics

- Civil Rights/Cultural Competency
- Workplace Safety
- Medicaid/Snap Update
- CPA Special Formula Update
- Journey Reports
- Internet Safety/Confidentiality
- ❖ World Cafe
- Our Journey past, Present, Future Celebration

Watch for this Registration form

2016 WIC & CSFP Conference RETURN BY MARCH 10, 2016 Registration Form Local WIC/CSFP Agency Name: Name: Individual Work Email Address: Title/Job Position - Please check one Plated Lunch Options (Tuesday) - Choose one: WIC Program: CSFP Program: Director/Coordinator Director/Coordinator Sherry Glazed Chicken (with CSFP staff Clerk/Support Staff mashed potatoes) Other CPA Vendor Manager Pasta Primavera (pasta & roasted Breastfeeding Peer Counselor vegetables) State WIC Staff Other Mail this registration Form & \$120 Registration Our Journey Fee by March 10, 2016 to:

Barb Packett WIC/CSFP Annual Meeting Registration 301 Centennial Mall South PO Box 95026 Lincoln, NE 68509-5026

Make checks payable to: CASHIERS OFFICE



Past, Present, Future

Make Hotel Reservations

2016 WIC & CSFP Conference - Information

Conference Registration Fee: \$120

- Fee includes conference materials, breakfast, lunch & breaks
- Registration materials due March 10, 2016

Hotel Accommodations



Make Your Reservations NOW!

- Call Holiday Inn at 308-237-5971
- Room rates are for 1-4 persons at \$89/night
- When reserving rooms, specify you are with "WIC/CSFP, Nebraska
 Health & Human Services" in order to guarantee the group rate for our
 block of rooms.
- Make your room reservations no later than March 10, 2016.

Infants



Infants under 6 months of age are welcome.

Please respect the learning needs of other participants and care for your baby outside the meeting room if your baby makes either "happy" or "sad" sounds.

Thanks for attending

REMEMBER TO COMPLETE THE ATTENDANCE POLL BEFORE LOGGING OUT